



K. W. METAL WORK PUBLIC COMPANY LIMITED

Head office 259/83 Sukhumvit 71 road, Phrakhanong-nur, Wattana, Bangkok

Branch 1 300/142 Moo. 1 Tambon Tarsit, Amohoe Pluag-daeng, Rayong

Branch 2 300/138 Moo. 1 Tambon Tarsit, Amohoe Pluag-daeng, Rayong

April 7, 2023

Subject : Notification of the Last Exercise of the Warrants to Purchase Newly Issued Ordinary Shares of the Company No.1 (KWM-W1)

To : Warrant Holder

Attachment: Subscription form for newly issued ordinary shares of the Company No. 1 (KWM-W1)

According to the Warrant (KWM-W1) which K.W. Metal Work Public Company Limited (“the Company”) has issued and allocated the Warrants to Purchase Newly Issued Ordinary Shares of the Company No.1 (KWM-W1) (“KWM-W1 Warrants”) 139,998,338 units to the existing shareholders of the Company proportionately to their respective shareholdings (Right Offering). The Company would like to provide the information regarding to the last exercise notification of the KWM-W1 on July 4, 2023, details are as follows:

1. Notification period for the exercises of warrants:
19 June 2023 – 3 July 2023 (Only on business days) from 10.00 a.m. – 03.30 p.m.
2. Last Exercise date:
July 4, 2023, the Warrants will expire from being a listed securities on the next day.
3. Exercise Ratio and Exercise Price:
1 unit of the Warrant has the right to purchase 1 newly issued ordinary share at the price of 1.50 Baht per share.
4. Closing date of the registration book to suspend transfer of KWM-W1:
13 June 2023 – 4 July 2023
5. Period to stop trading of KWM-W1 Warrants (posting an SP sign):
The Company requested the Stock Exchange of Thailand (SET) to suspended trading of KWM-W1 from 9 June 2023 – 4 July 2023 (Posting SP Sign on KWM-W1)
6. Documents required for the notification to exercise the KWM-W1
 - 6.1 Through a warrant certificate which the following documents are required.
 - The Warrants Certificate or the Warrants Substitute in the form prescribed by SET specifying that the Warrant Holders have the right to purchase newly issued ordinary shares in accordance with the number specified in the Subscription Form.
 - In case the Warrants are in the Scripless System, the Warrant Holders who wish to exercise the right shall notify their intention and fill in the form as prescribed by SET to withdraw the Warrants or the Warrants Substitute, then file the form to their brokers. The brokers will notify the TSD to withdraw the Warrants or the Warrants Substitute to be used as one of the pieces of evidence for the exercise of the right to purchase the shares.



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Please contact your Broker to notify TSD and issue warrants/substitute slip (Document No.6.1) to be used as evidence for the purchase of the Company's newly issued ordinary shares.

6.2 A filled of Subscription form for newly issued ordinary shares of the Company No. 1 (KWM-W1) from attachment no.1 or it can be downloaded from Company's website: www.kw-metalwork.com

6.3 Evidence supporting the share subscription.

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|-------------------------------|--|
| 1) Thai Individuals: | A certified copy of valid Identification Card |
| 2) Non-Thai Individuals: | A certified copy of valid passport |
| 3) Thai juristic persons: | A copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the Exercise Date duly certified by the authorized persons together with the company's seal affixed (if any); and a certified copy of supporting documents of such authorized persons as in (1) or (2). |
| 4) Non-Thai juristic persons: | Copies of the Memorandum of Association, Articles of Association, and certificate of incorporation issued not over 6 months prior to the Exercise Date, which are certified by Notary Public; and a certified copy of supporting documents of such authorized persons as in (1) or (2). |

6.4 Evidence supporting the payment.

6.4.1 Cash/Money Transfer: Transfer money to Bangkok Bank Public Company Limited, Kluaynamthai Branch, Current Account No. 1173099688, Account Name: "K.W. Metal Work Public Company Limited for Share Subscription". The payment shall be successfully made from 19 June 2023 to 3 July 2023 before 03.30 p.m. The Warrant Holders who make the money transfer to such bank account must specify their first name, last name, and reachable telephone number in deposit/money transfer slip that must be submitted together.

6.4.2 In case of payment by Cheque, Cashier Cheque, Draft or Bank Order, the Warrant Holders must make the payment by cheque, cashier cheque, draft or bank order which can be called for collection in Bangkok, which is subscribed and delivered to the Company within 11.00 a.m. of June 29, 2023.

It must be crossed, made payable to "K.W. Metal Work Public Company Limited for Share Subscription" and with written name, surname, address, and reachable telephone number on the back.



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7. The Warrant Holders who wish to exercise the rights are responsible for all expenses including taxes and/or duty stamps (if any) according to the provisions of the Revenue Code or any other laws or regulations that are related to or enforced in the exercise of the Warrants (if any).

8. Contact place for the exercise of the Warrants.

Miss Sunvaris Inteevorn Company Secretary

K. W. Metal Work Public Company Limited

259/86 Sukhumvit 71 road, Phrakhanong-nur, Wattana, Bangkok 10110

Tel : 0-2381-4999 Ext. 1003

Fax : 0-2381-4998

E-mail : ir@kw-metalwork.com

9. Other Conditions

If the Company received incomplete evidence of the warrants as specified above, or finds that the information filled in by the Warrant Holders is incomplete or incorrect or an inadequate duty stamp is affixed as required by the relevant laws or regulations (if any), the Warrant Holders must make a remedy in order to comply with the conditions prior to the Exercise Date; otherwise, the Company shall deem that the notification is invalid and there is no exercise of the Warrants. The Company will then return the Warrants to the Warrant Holders by registered mail within 14 days from the Exercise Date with no interest reimbursement and/or damage claim in all cases.

Please be informed accordingly.

Yours sincerely

Miss Tiya Phon Vanagosoom

Managing Director

K. W. Metal Work Public Company Limited